

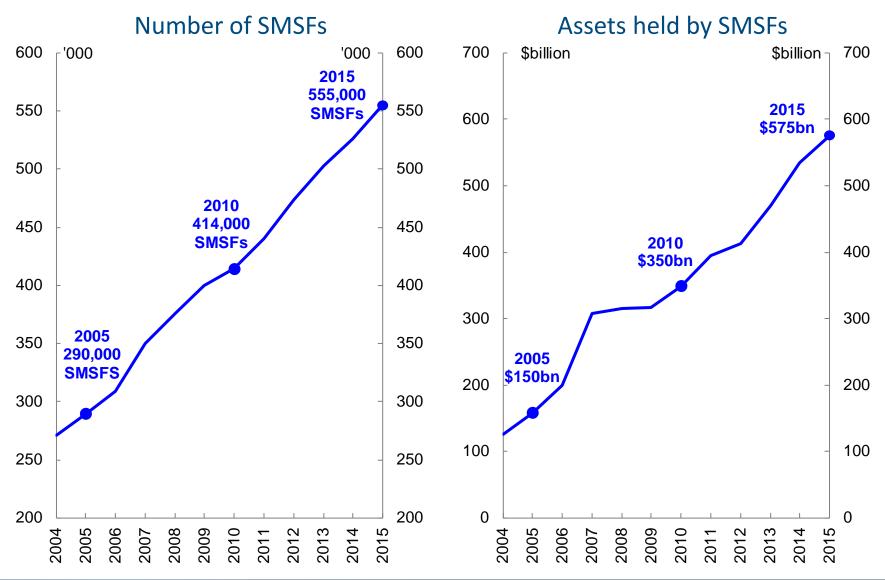
2016 SMSF Association National Conference

18 February 2016



A system for the future

The rise of SMSFs



Source: ATO and Treasury



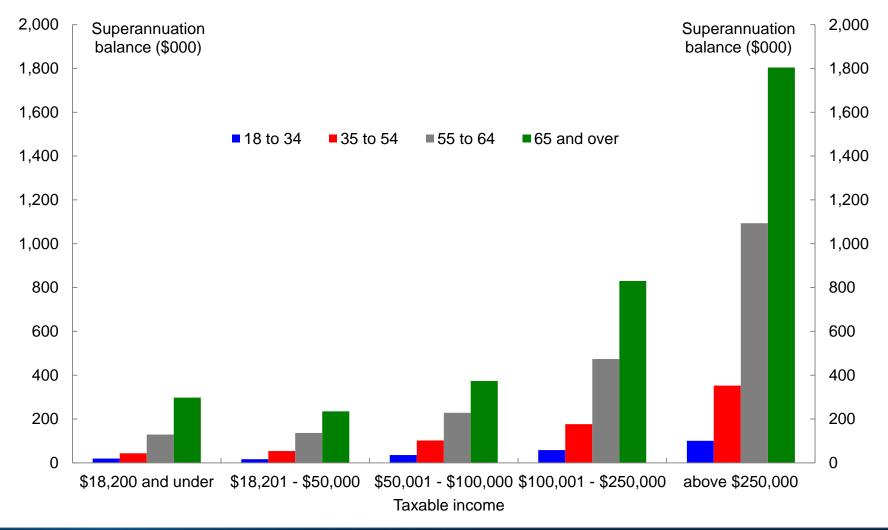
Superannuation concessions

Asset holdings by pensioners, 2013-14

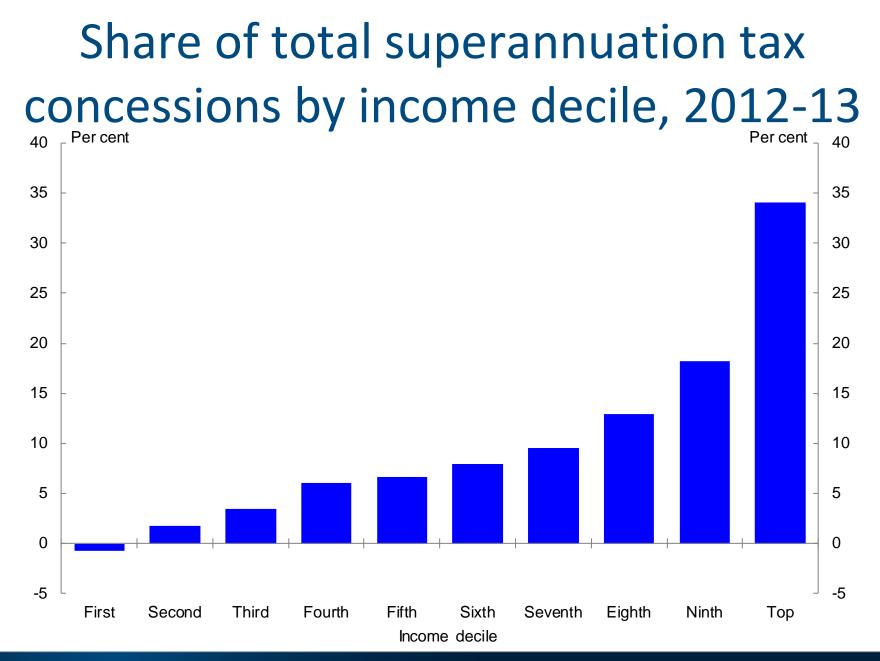
First Five Years on Pension Last Five Years on Pension Per cent Per cent Per cent. Per cent 50 50 50 50 44.5 42.6 42.5 40 40 40 40 32.8 30 30 30 30 24.7 20 20 20 20 12.9 10 10 10 10 0 0 0 0 Exactly the Exactly the Increase Decrease Increase Decrease same amount same amount

Source: Department of Social Services administrative data

Average accumulation phase superannuation balance by taxable income and age, 2012-13

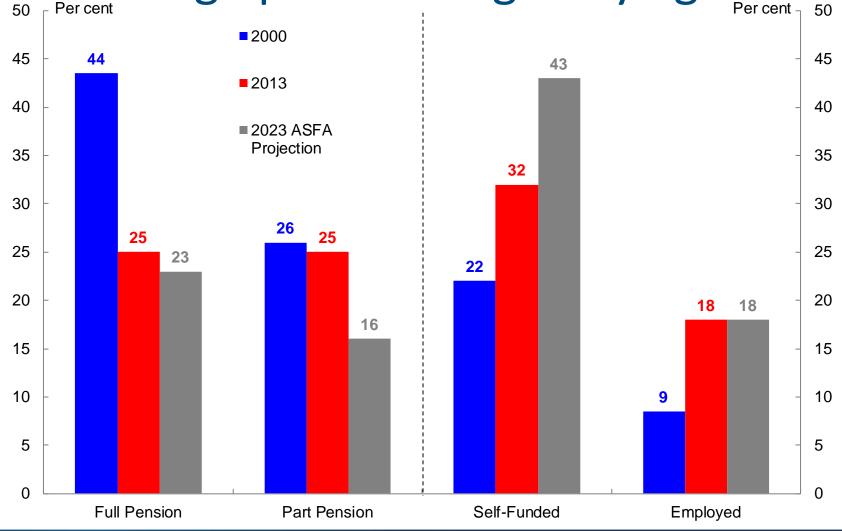


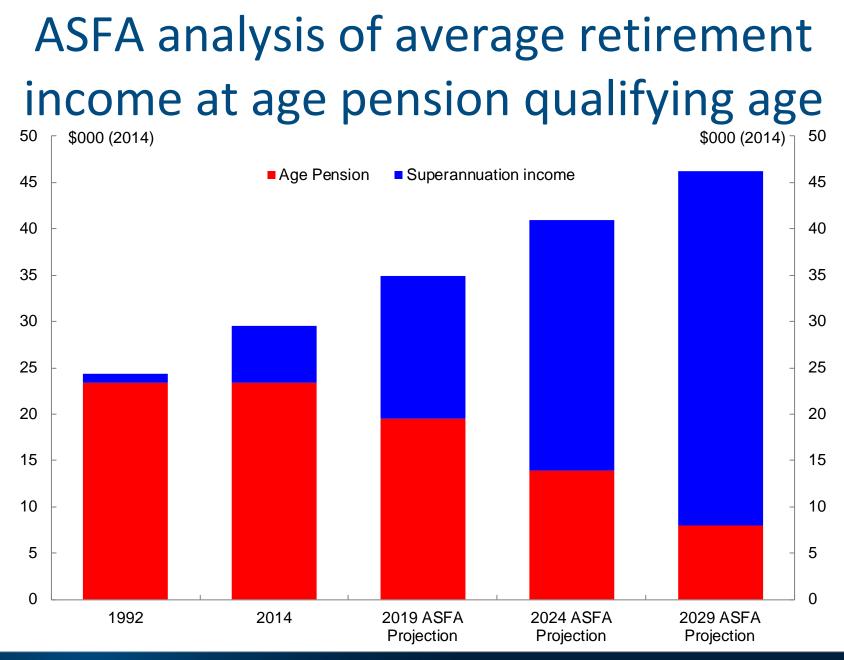
Source: ATO individual tax return and member contribution statement data. Only includes individuals who lodged a tax return and made concessional superannuation contributions in 2012-13.



Source: Treasury, based on an analysis of 2012-13 Australian Taxation Office data

AFSA analysis of income sources of retirees at age pension eligibility age





Source: ASFA



Stability and certainty