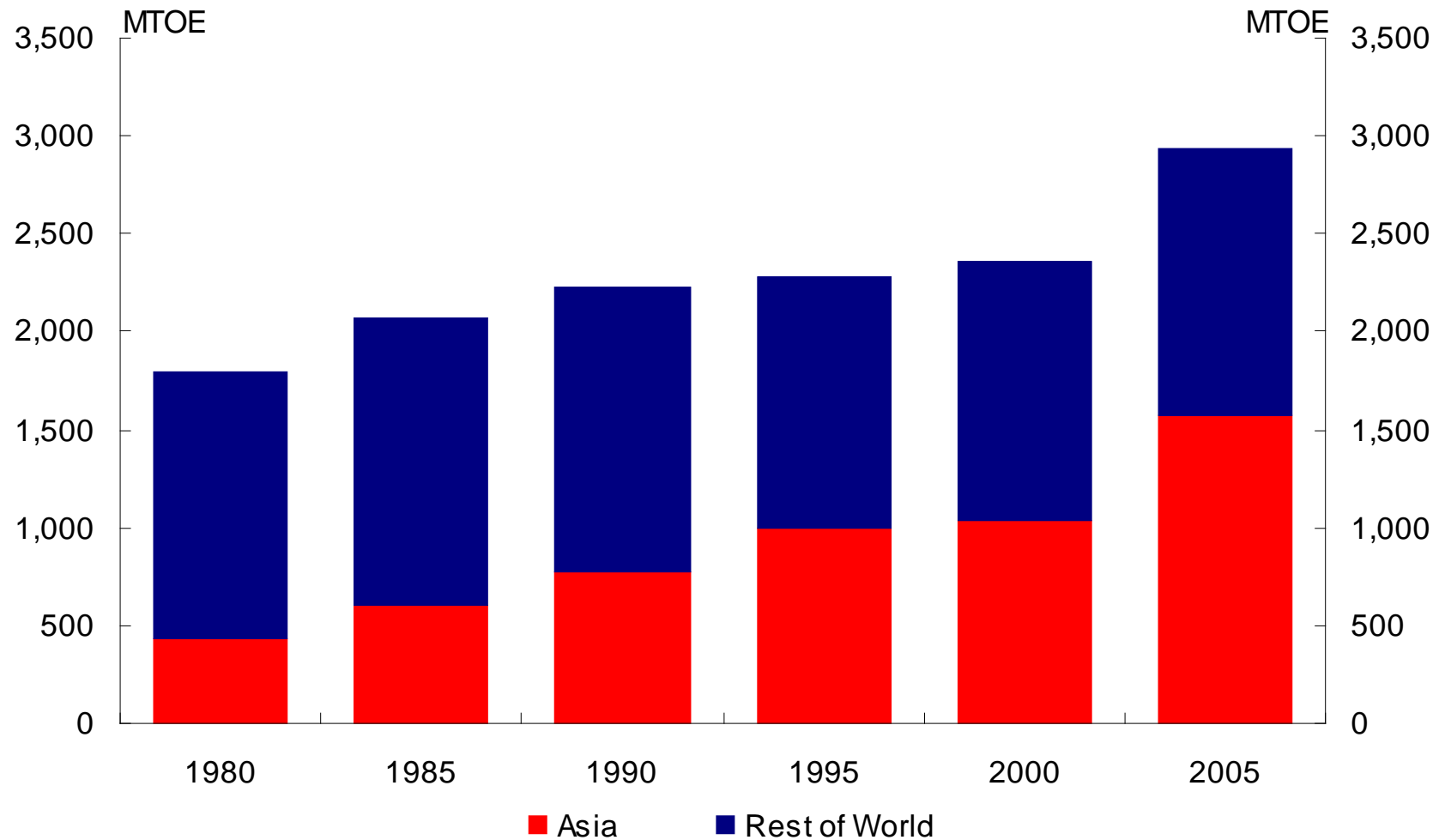


Australia's Energy Future

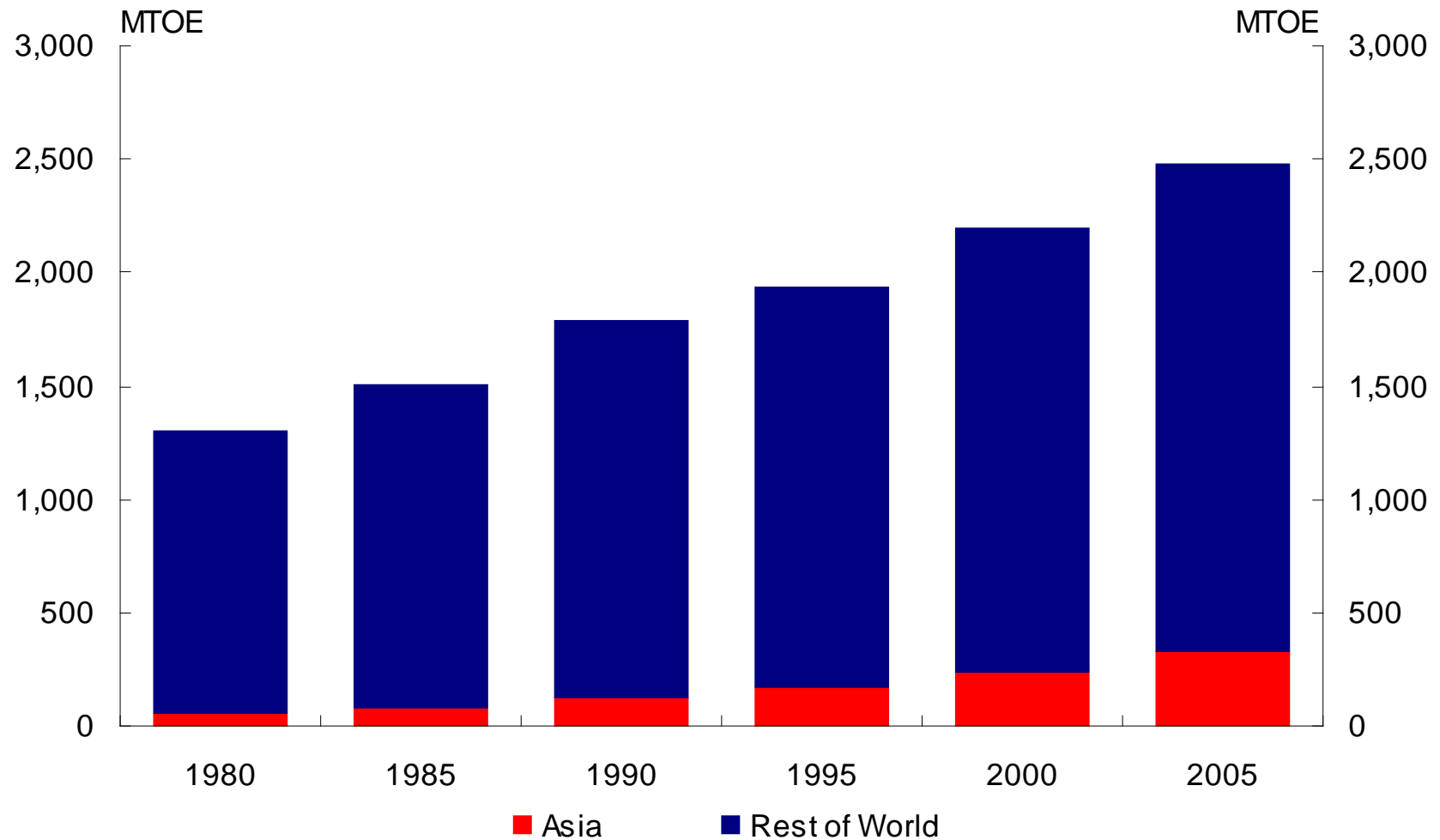
The Hon Peter Costello MP
Treasurer

10 October 2006

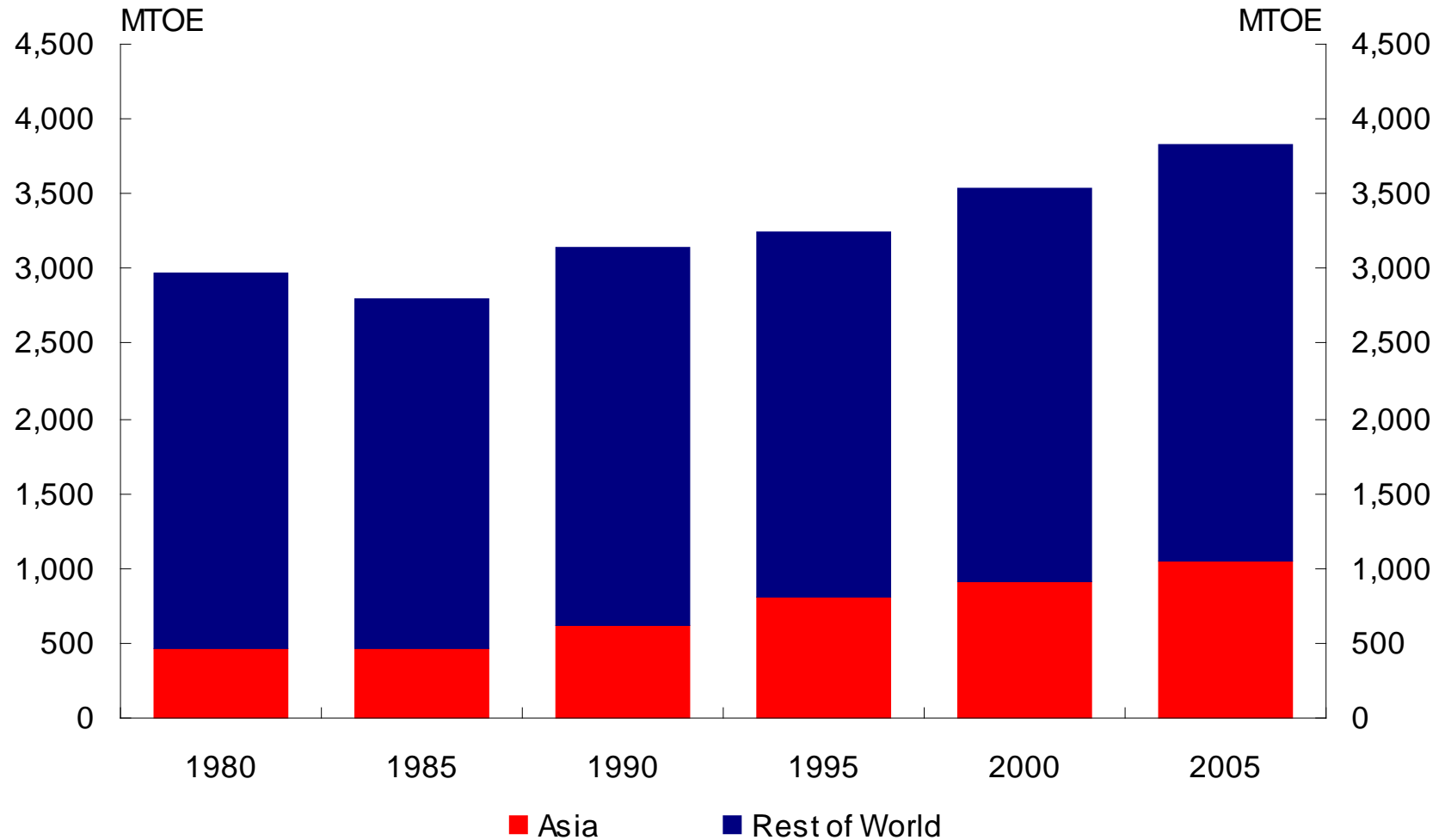
Asia and world coal consumption



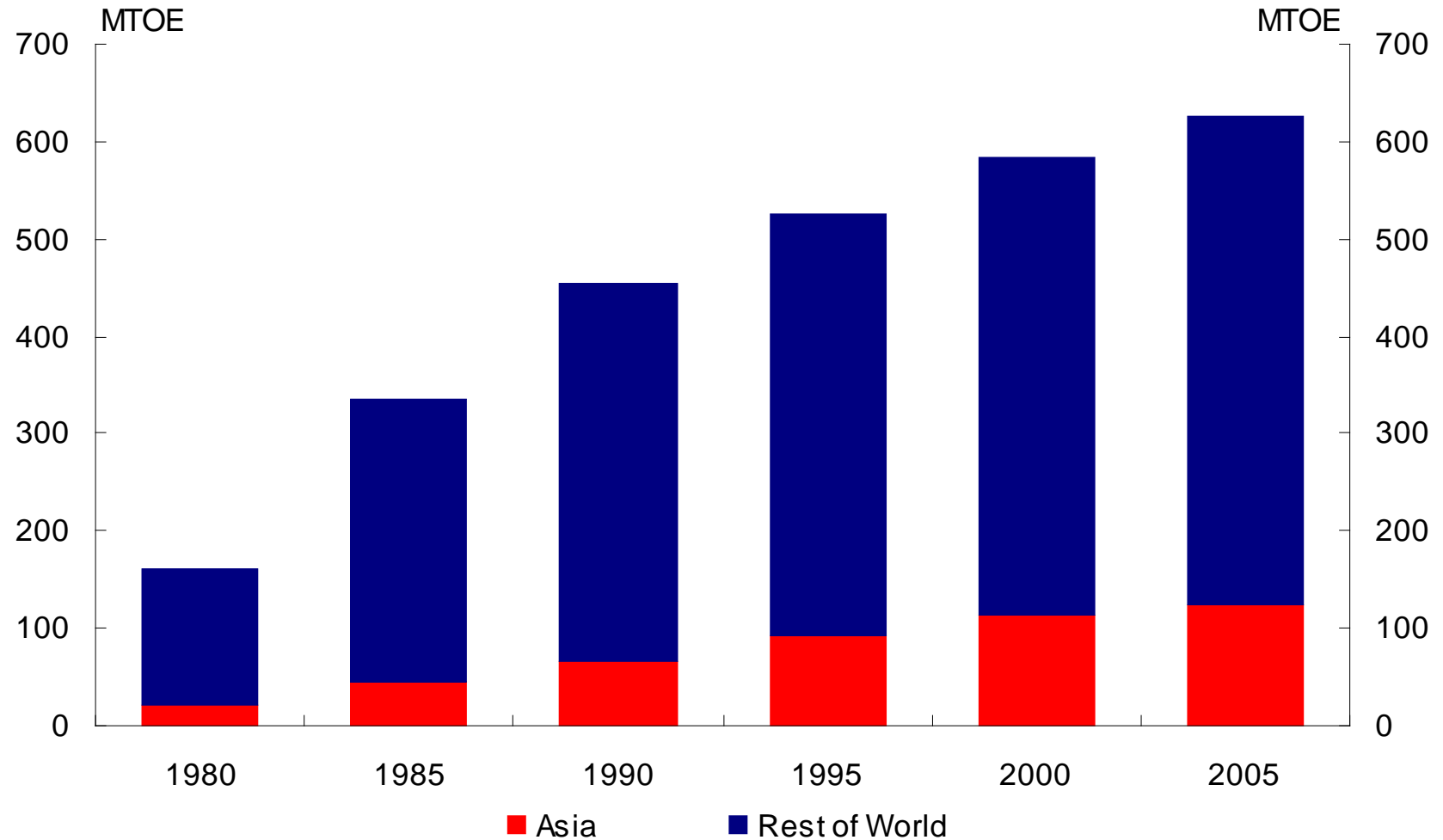
Asia and world natural gas consumption



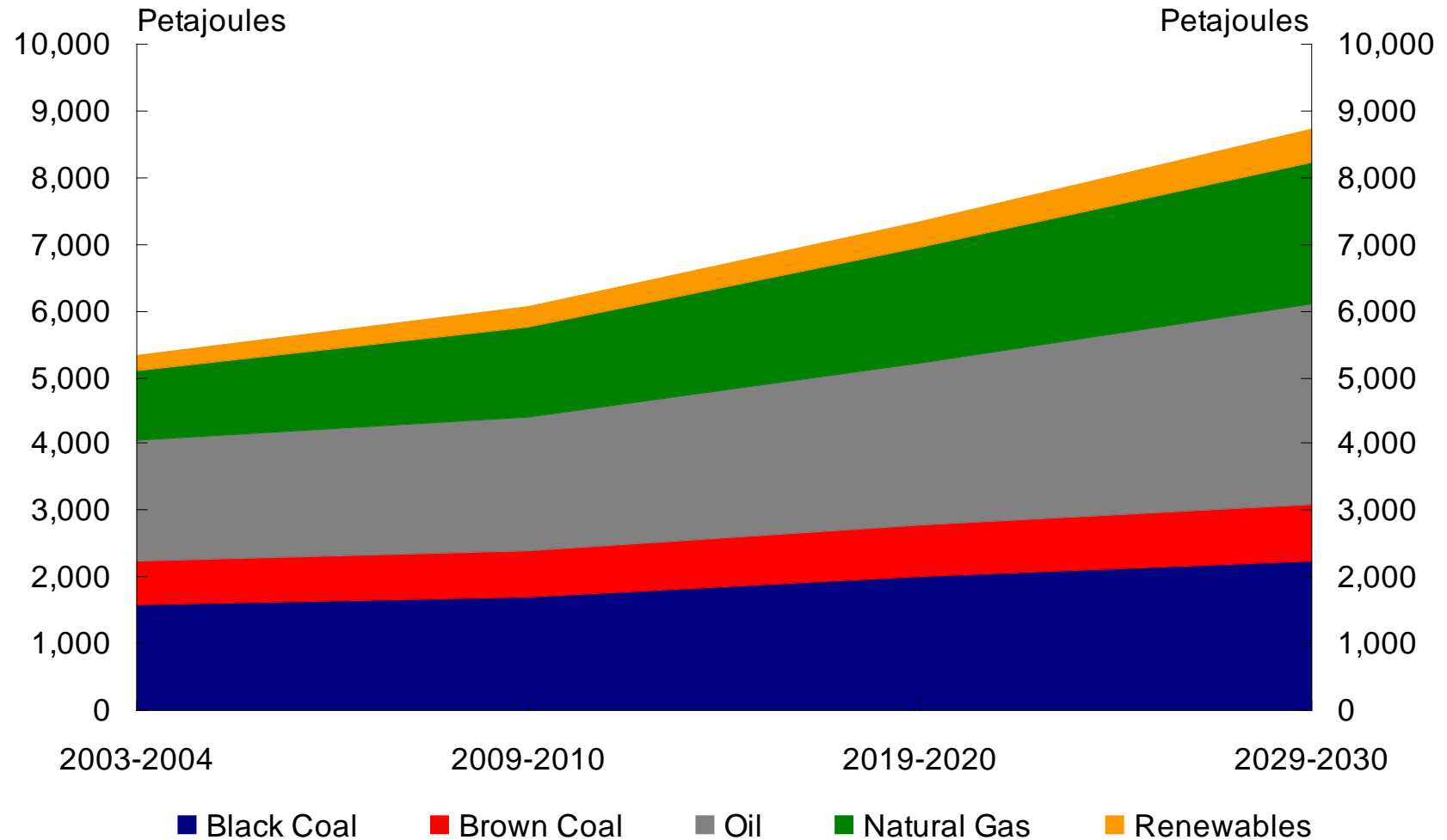
Asia and world oil consumption



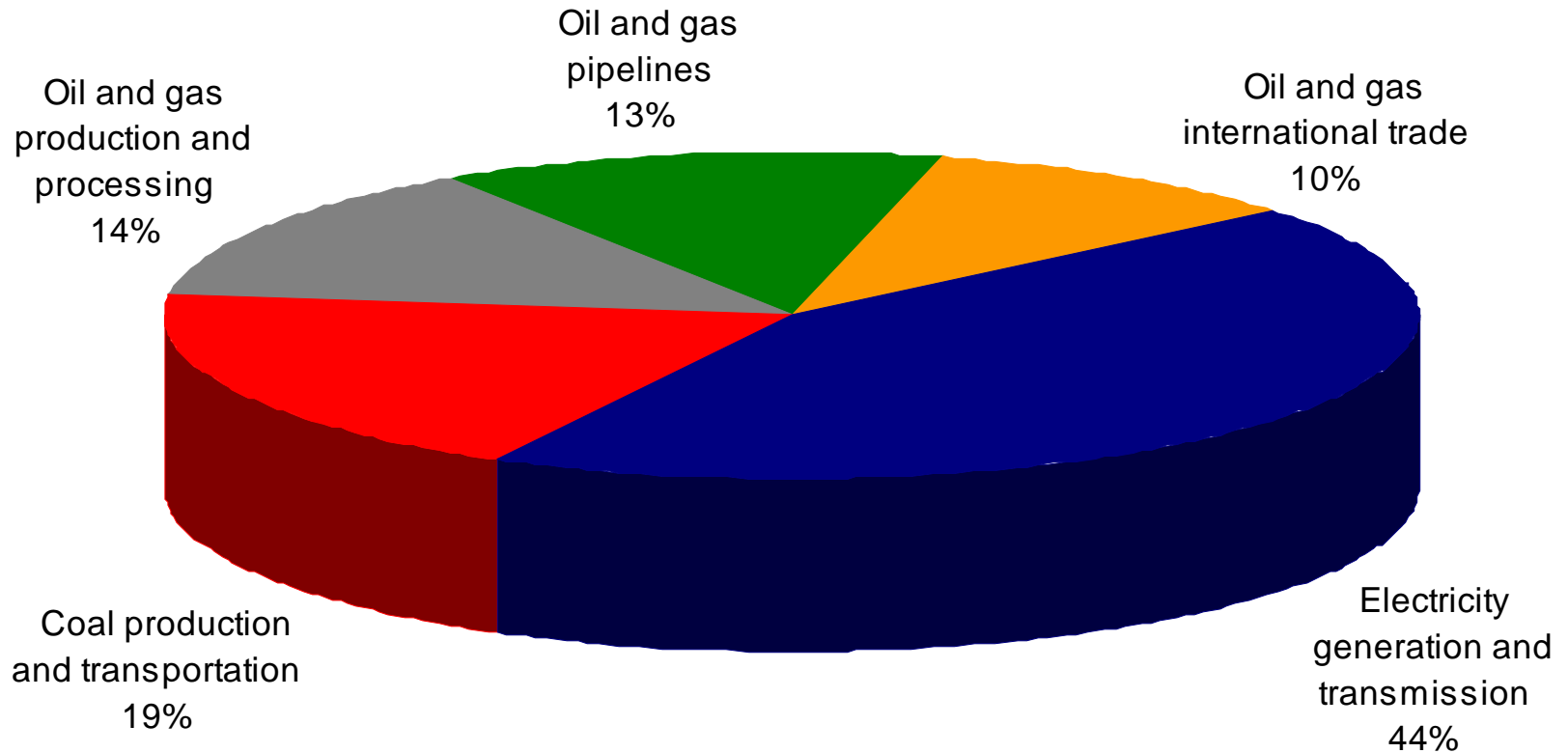
Asia and world nuclear energy consumption



Australia's energy consumption to 2030

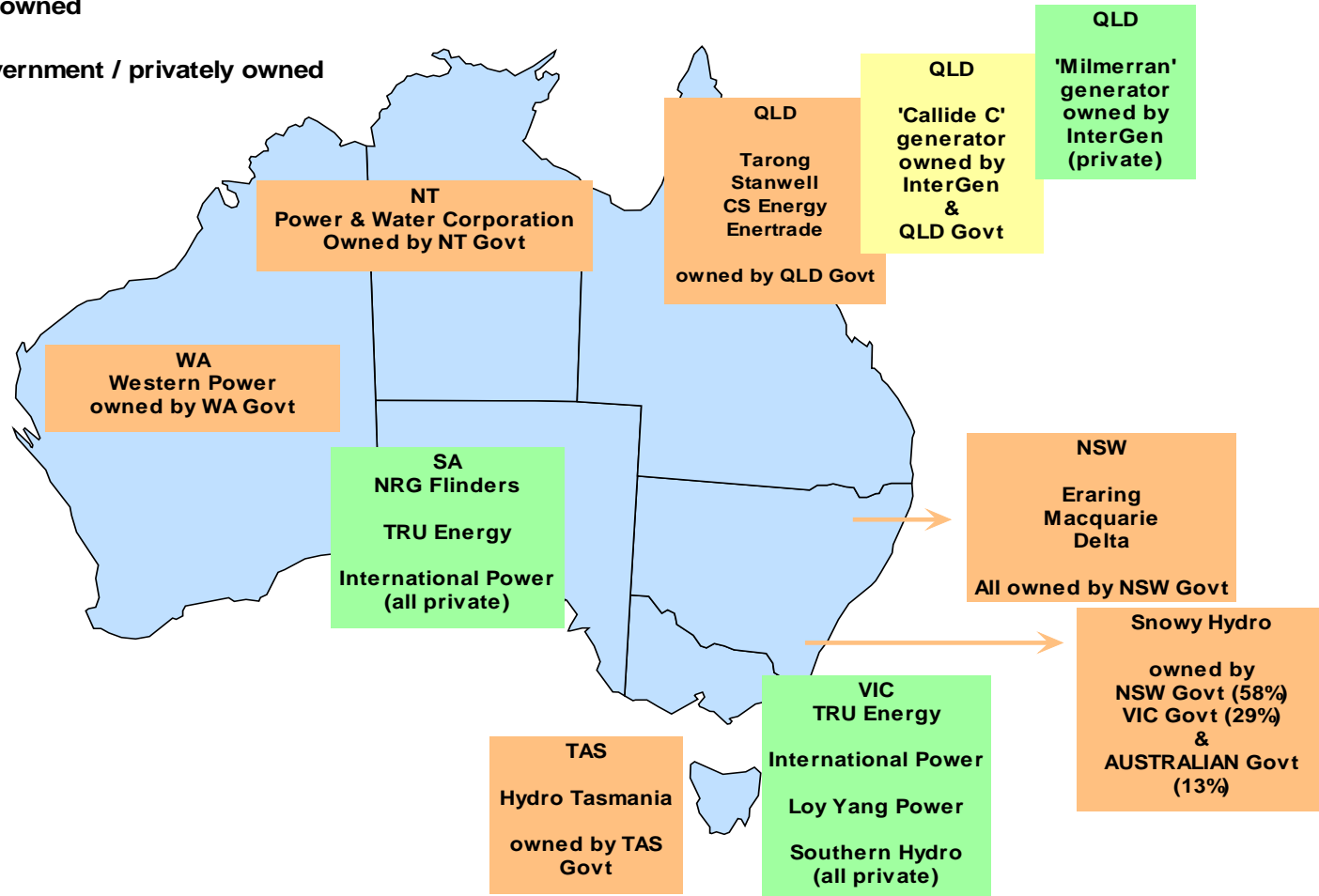


Australia's energy investment requirements to 2030



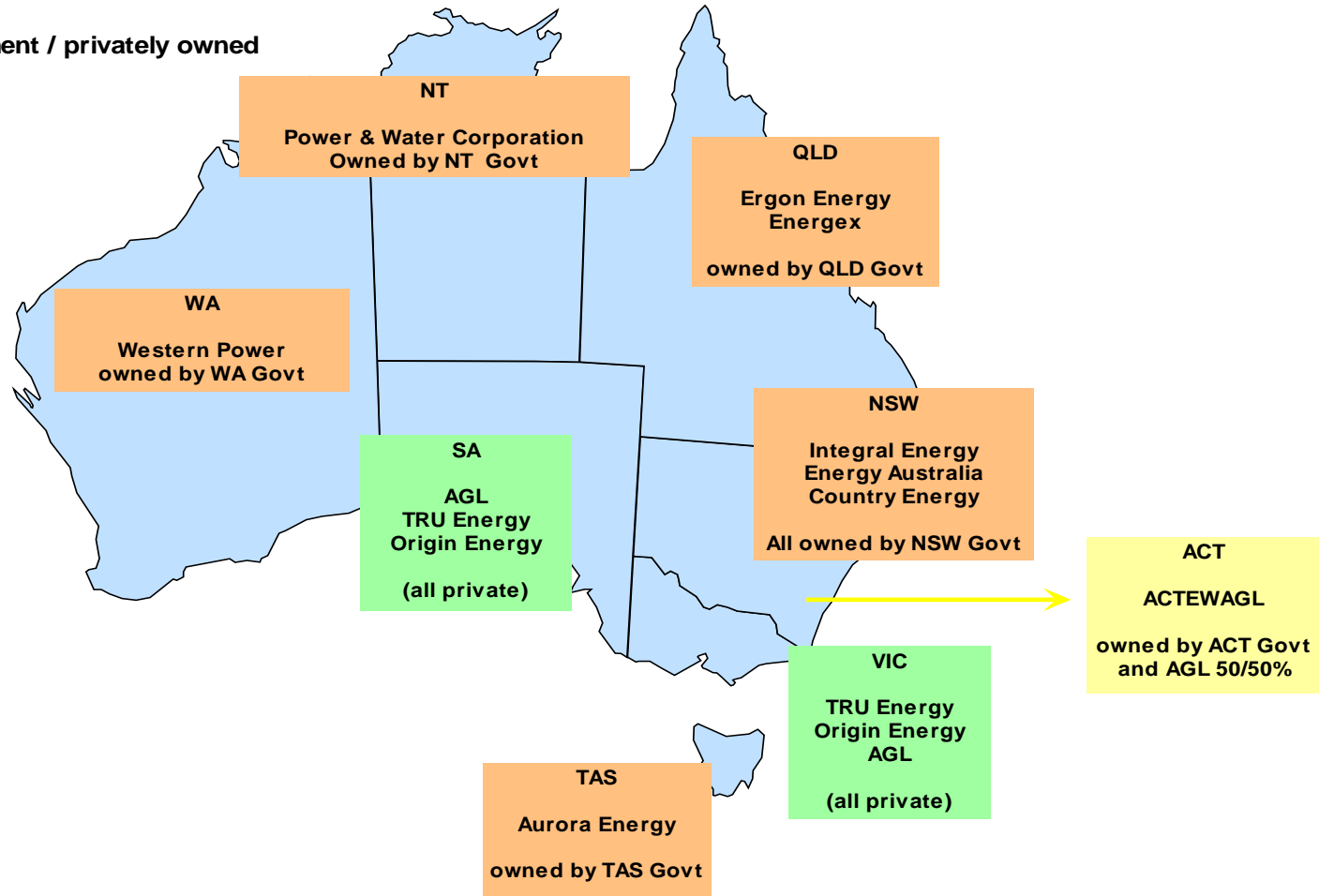
Major generation owners/operators

- State government owned
- Privately owned
- State government / privately owned

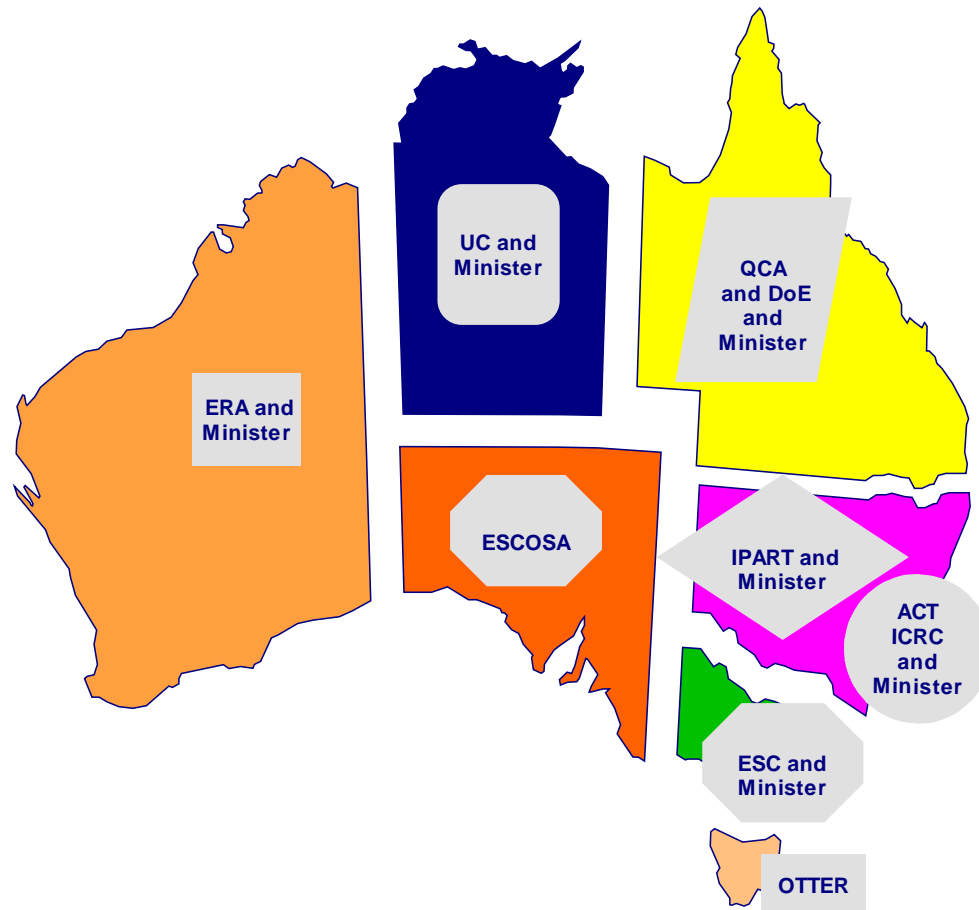


Major energy retail ownership

- State government owned
- Privately owned
- State government / privately owned



Current range of state energy regulators



- WA** Economic Regulation Authority; Energy Minister
- NT** Utilities Commission; Energy Minister
- QLD** Queensland Competition Authority; Department of Energy; Energy Minister
- NSW** Independent Pricing and Regulatory Tribunal; Energy Minister (via Governor in Council)
- ACT** Independent Competition and Regulatory Commission; Minister
- VIC** Essential Services Commission; Energy Minister (via Governor in Council)
- SA** Essential Services Commission of South Australia
- TAS** Office of the Tasmanian Energy Regulator